

1 BRAD BRIAN (State Bar No. 79001)
Brad.Brian@mto.com
2 THOMAS B. WALPER (State Bar No. 96667)
thomas.walper@mto.com
3 HENRY WEISSMANN (State Bar No. 132418)
henry.weissmann@mto.com
4 BRADLEY SCHNEIDER (State Bar No. 235296)
bradley.schneider@mto.com
5 **MUNGER, TOLLES & OLSON LLP**
6 350 South Grand Avenue
Fiftieth Floor
7 Los Angeles, California 90071
Telephone: (213) 683-9100
8 Facsimile: (213) 683-3702

Proposed Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

13 In re
14 PG&E CORPORATION,
15 -and-
16 PACIFIC GAS AND ELECTRIC
17 COMPANY,
Debtors.

- 18 Affects PG&E Corporation
19 Affects Pacific Gas and Electric Company
 Affects both Debtors

**Bankruptcy Case
No. 19-30088 (DM)**

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING AND HEARING ON
DEBTORS' APPLICATION TO RETAIN
AND EMPLOY MUNGER, TOLLES &
OLSON, LLP AS ATTORNEYS FOR
CERTAIN MATTERS FOR THE
DEBTORS EFFECTIVE AS OF THE
PETITION DATE**

Date: April 23, 2019
Time: 9:30 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: April 17, 2019
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors
3 and debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter
11 Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United
4 States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern
District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **April 23, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the
7 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450
Golden Gate Avenue, San Francisco, California 94102.
8

9 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters scheduled
10 for the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the Application Pursuant to
11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014(a) and 2016 for Order Authorizing the Debtors to
Retain and Employ Munger, Tolles & Olson, LLP as Attorneys for Certain Matters for the Debtors
Effective as of the Petition Date [Dkt No. 1167] (the “Application”) filed by the Debtors on April
1, 2019.
11

12 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the
13 Application must be in writing, filed with the Bankruptcy Court, and served on the counsel for the
Debtors at the above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific
Time) on April 17, 2019**. Any oppositions or responses must be filed and served on all “Standard
14 Parties” as defined in, and in accordance with, the *Order Implementing Certain Notice and Case
Management Procedures* entered on March 6, 2019 [Dkt No. 759] (“**Case Management Order**”).
15 **Any relief requested in the Application may be granted without a hearing if no opposition is
timely filed and served in accordance with the Case Management Order.** In deciding the
16 Application, the Court may consider any other document filed in these Chapter 11 Cases and
related Adversary Proceedings.
17

18 **PLEASE TAKE FURTHER NOTICE** that copies of the Application can be viewed
and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>, (ii) by
19 contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC , at
20 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.
21
22

DATED: April 1, 2019

By: /s/ Bradley Schneider

23 Bradley R. Schneider
24 MUNGER, TOLLES & OLSON LLP
350 South Grand Avenue, 50th Floor
25 Los Angeles, California, 90071
Telephone: (213) 683-9150
26 Facsimile: (213) 683-5150
27
28